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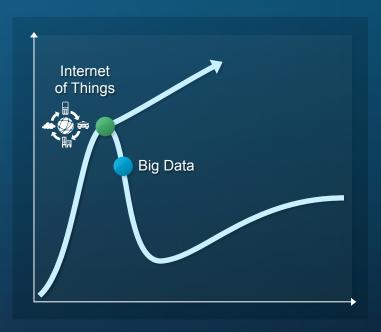
It's Big It's Different It's Now!

From Hype to Reality.... "Up and to the Right"

Forbes

It's Official: The Internet of Things Takes Over Big Data As The Most Hyped Technology.

8/18/2014



IoT Acceleration Dashboard 2012-2014











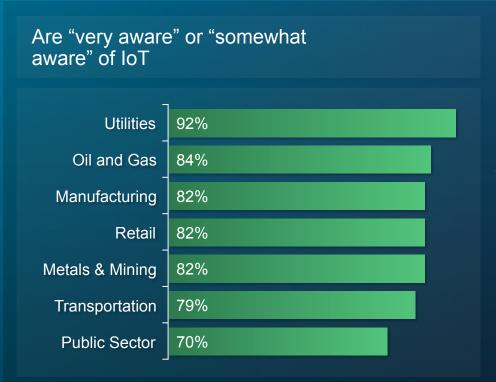
Source: Machina Research, IDC, ABI Research, Cisco Consulting Services

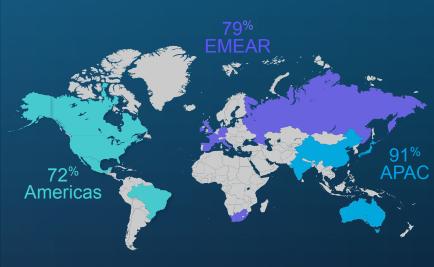
2013

2012



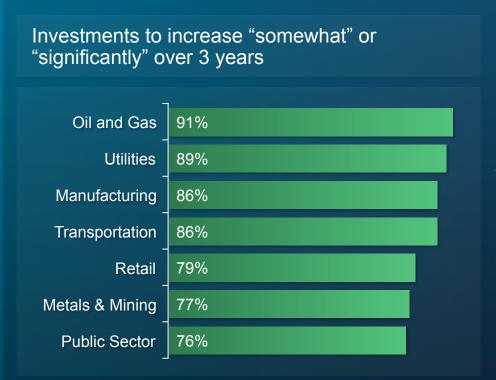
Awareness of the IoT Opportunity Is Pervasive...

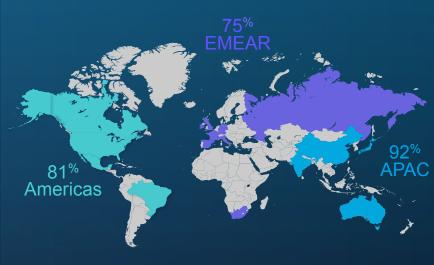




88% IT Execs / 75% LoB

...and Organizations Are Going To Invest





82% IT Execs / 74% LoB

Cisco loE Position and Leadership

Network Platform



Cloud

Intelligent Network

Data Center

Fog Computing

Technology Portfolio



Connectivity

Security

Management

App Enablement

Solution Portfolio



Manufacturing

Utilities

Transportation

Smart Cities

Sport Venues

Innovation Centers



London, UK

Rio de Janeiro, BR

Songdo, KR

Toronto, CAN

Barcelona, SP

Investment Fund



\$250 M

Alchemist Accel.

Ayla Networks

EVRYTHNG

Global Partner Ecosystem



Rockwell

Schneider

ITRON

AGT

Emerson

Honeywell

Standards Development



IEEE

IETF

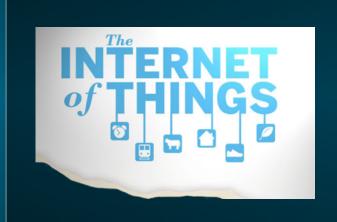
3GPP

IIC

Wi-SUN

Cisco Confidential

Our Definition



Consists of networks of sensors attached to objects and communications devices, providing data that can be analyzed and used to initiate automated actions



IoE: Creating Value by Connecting the Unconnected

Networked Connection of People, Process, Data, and Things

People

Connecting People in More Relevant, Valuable Ways



Process

Delivering the Right Information to the Right Person (or Machine) at the Right Time

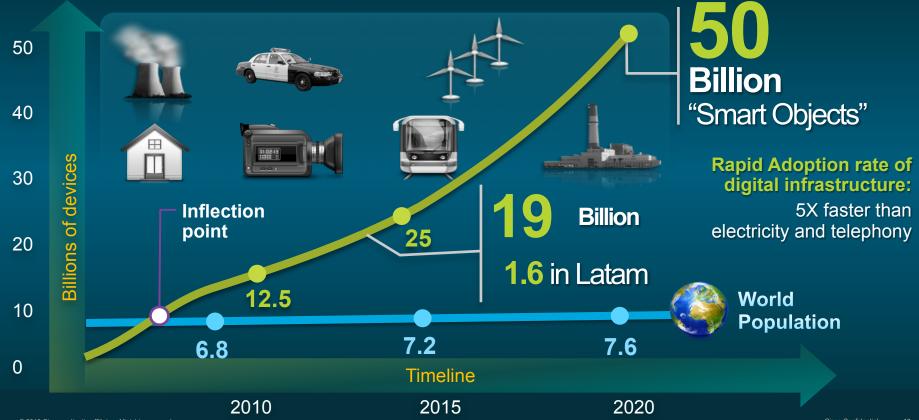
Internet of Things

Connecting Physical Devices and Objects to the Internet and Each Other for Intelligent Decision Making

Data

Using Data for Decision Making

Increasingly Everything will be Connected to Everything





loE Journey to Value

Business Impact

Connectivity and Compute

Standardization on Ethernet and IP

- Sensors
- Gateways
- Infrastructure

Fast IT

IT/OT Convergence

- Streamlined operations
- Remote control
- Visibility and security

Data and Analytics

Connecting Data with Decisions

- Edgeware
- Data in motion
- Business insights

Internet of Everything

Business Transformation

- Platform for innovation
- Business process agility
- Connected and integrated interactions
- ROI of \$19T

Level of Adoption

Cisco's Leadership

Key Players in the Market

Internet of Everything (loE)[1]









Google





ORACLE"





Internet of Things (loT)





















Google

Today's technology trends

Google



ORACLE"















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Smart Cities





Cities Have Traditionally Addressed These Issues in Silos

Every city department makes investments independently resulting in:

- No sharing of infrastructure costs and IT resources
- No sharing of intelligence/information, e.g., video feeds, data from sensors, etc.
- Waste and duplication of investment and effort
- Difficulty in scaling infrastructure management





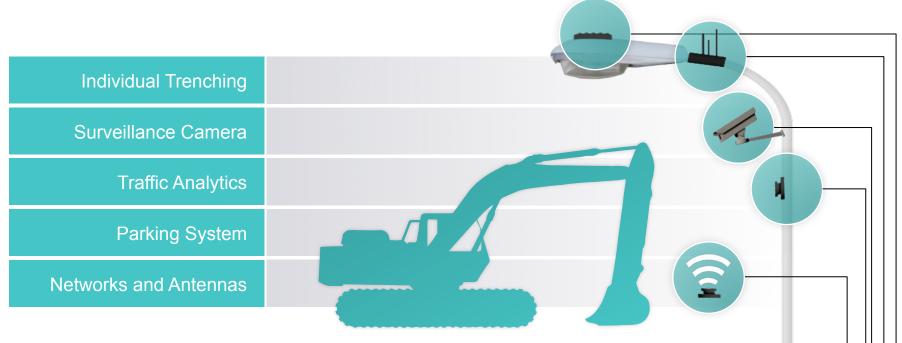








Incremental Decision Making Leads to Duplicate Investment in Infrastructure, Labor, Network







Convergence



Safety and Security



Environment

Cities need a CONVERGED approach that breaks these silos that lowers TCO and unlocks new use cases

What do we mean by 'Convergence' for Cities

Unified Management



Give citizens live parking availability information to reduce circling and congestion



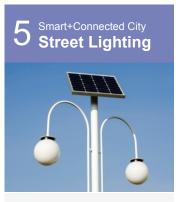
Monitor and manage traffic incidents to reduce congestion and improve livability



Automatically detect security incidents, shorten response time, and analyze data to reduce crime



Provide view of people flow data to aid planning and leverage location data for contextual content and advertising



Manage street lighting to reduce energy and maintenance costs

Common Data & Data Models

Shared Network

Solution & Use Cases Overview





S+C City Parking



S+C City Traffic

Kev Care-abouts

Industry Insights



S+C City **Operations Center**



Business Outcome

Productivity Improvement

Parking Revenues

Citizen Mobility

Control Room Optimization

Key Capabilities

Workplace **Transformation**

- Room & Workstation Scheduling
- Integration with CTG portfolio

CUCM, CUPS, Jabber,

IEP, IEM, Edge 340

Collab. Endpoints, TMS, MCU

Integration with EN

SCS SKUs

UCS (B/C)

Parking Asset Value Enhancement

- Live Parking availability information for citizens
- Live violation reporting for enforcement officers
- Analytics for city planners
- SCS SKUs
- Video and video infrastructure
- Connected Grid router
- City Wi-Fi architecture
- Partner sensor, gateway & apps
- Application Integration

Traffic Incident Management

- Live Detection of traffic incidents
- Verification of incident type for response
- Analytics for planners
- Video and video infrastructure
- Ruggedized switching
- UCS
- Partner sensor, gateway and applications, analytics engine

Unified Management of City Infrastructure

- Integrated Control
- Screen Layout Formation
 - Input Collection
- Transmission/Distribution
- Multi-Display Operations

SCS SKUs

- Cisco Cameras, UCS, VSM, Video Storage & Collaboration
- Partner sensor, gateway and applications, analytics engine

MSE



Public Safety



Solution Overview



Connected Schools



Connected Border



Connected Defense



Business Outcome

Capabilities

Solution

BOM

Key

Operational Efficiency

Real-Time Situational

First Net Compatibility

Seamless Connection of

Streaming Video

disparate radios

Ruggedized Camera

UCSe SFF compute

WiFi. LTE & Adhoc radios

5915 and 5921

VSM, IPICS

Awareness

Campus Security

Emergency Response

- CCTV
- Audio Sensors

Ruggedized Camera

Analytics

VSM, IPICS

WiFi

Distributed Intelligence

Operational Efficiency

- Streaming Video
- Seamless Connection of disparate radios
- Analytics

Industry Insights

- CCTV
- Application Integration
- Ruggedized Camera
- 5915 and 5921
- UCSe SFF compute
- WiFi. LTE & Adhoc radios
- VSM. IPICS
- Application Integration

Operational Efficiency

Real-Time Situational Awareness

- Operational Picture
- Seamless Connection of disparate radios
- Analytics
- Surveillance
- Ruggedized Camera
- 5915 and 5921
- UCSe SFF compute
- WiFi, LTE & Adhoc radios
- VSM, IPICS

20

Connected Law Enforcement

- Mobile Portion of Connected Justice
- Key Growth Area for Police
- Technology Used to **Increase Efficiency**

On the Pre-Trial Street Video Arraignment/ Initial Appearance & eWarrants Connected Trial Post-Trial Justice Corrections Remote Interpretation (i.e. Probation) Visitation Virtual and Appearance/ Healthcare **Testimony**

Kev Care-abouts

Industry Insights

Courts

Healthcare Solutions





Observation Camera

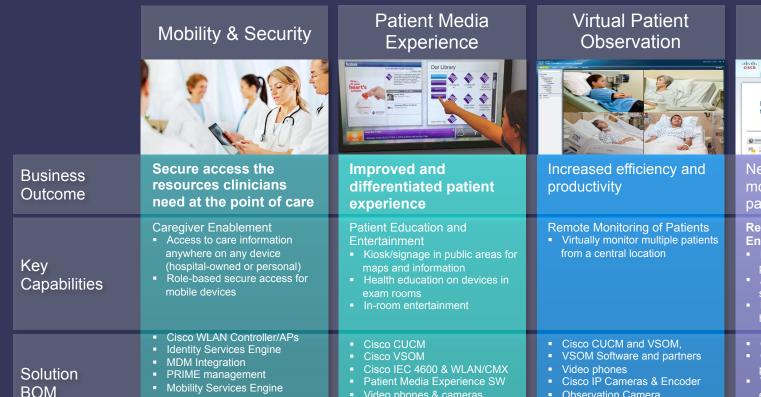
Services for Connected Health

Solution & Use Cases Overview

Services for Connected Healh

Mobility Services Platform

Cisco Integration Platform



Video phones & cameras

Mobility Services Platform

Services for Connected Health

Extended Care/ HealthPresence



New care delivery models and greater patient engagement

Remote Patient Visits and Engagement

- Provide quality care to remote
- Access roader network of specialists
- Monitor patient wellness at

Cisco CUCM

- Cisco CHP/ExC, Software & partners
- Video phones. IP cameras and encoder
- 3rd party medical devices
- Services for Connected Health



Transportation



Solution Overview

Connected Train



Connected **Trackside**



Connected Station



Asset Utilization

Connected Roadway



Safety & Mobility

Business Outcome

Capabilities

Increased Ridership

- FOG/Sensors
- Identity
- Mobility
- WAN/Access
- Security Cyber & Physical

Safety Mandate

- FOG/Sensors
- Mobility
- Collaboration
- Data Center

- Cloud
- Security Cyber & Physical

- WMS, SDR
- (Broadhop)

- AP 3702E.
- AP 3602E
- IF 2000-67 AP1552
- WLC5508
- Remote Expert

- Collaboration
- Data Center

FOG/Sensors

- WAN/Access
- Cloud

Identity

Security Cyber & Physical

- FOG/Sensors
- Mobility
- Collaboration
- Data Center
- WAN/Access
- Cloud
- Security Cyber & Physical

Solution **BOM**

Key

- AP 3702E.
- AP 3602E
- IF 2000-IP67 **ISR 819H**
- ISR 819H LTE
- LMAS-2450*
 - IP6050 Nexcom VTS-7120
 - VMWare ESXi 5.0
- AP1552

- - · Prime Infrastructure
 - Cisco QPS (Broadhop)
 - · Cisco UCS . VSM



Manufacturing



Solution & Use Cases Overview

Connected Factory Automation



Connected Factory Energy Mgmt



Connected Factory Wireless



Connected Factory Security



Business Outcome

Production Efficiency

Energy Efficiency

Cost Reduction

Secure Production Access

Key Capabilities

Factory Automation

- Rapid Fault Isolation
- Flexible manufacturing
- Converged NWs (TCO)
- REP (resiliency)
- Zero touch deploy
- App and Data Integration
- IE2K. IE3K. IE3010
- Stratix 5700, Stratix 8000
- Ruggedized SFPs
- IOT Discovery Workshops

Energy Management

Energywise

CGR

FAN (Field area NW) for 900MHz wireless mesh

EnergyWise (JouleX)

Factory Mobility

- Mobile Controls visibility
- Wireless tooling
- Wireless I/O
- Asset Management
- Mobile video
- Mobile Applications
- 1552 AP
- 2600 AP
- Stratix 5100 AP
- WLC
- IOT Site surveys

Factory Security

- Identity Services
- Physical Security
- In-line machine & controls
- Secure Remote Access
- Data/ App Service Access
- Managed: Secure Ops
- On premise:
 - Identity Services Engine
 - ASA / Sourcefire
 - **819**
 - VSM / IP Cameras



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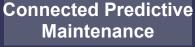


Mining



Solution & Use Cases Overview







Industry Insights











Business Outcome

People, Asset Safety & Productivity

Equipment Reliability

Lower on site costs, **Greater safety**

Secure Mine Access

Key Capabilities

Asset Visibility & Monitoring

- REP (resiliency)
- Zero touch deploy
- Converged NWs (cost)
- Rapid Fault Isolation (uptime)
- flexible manufacturing

- IE2K. IE3K. IE3010

Predictive Maintenance

- Fog Computing
- Mine-in-a-box: on-site aggregation

Remote **Operations**

- Mobile Controls visibility
- Asset Mgmt
- Video Management

Mine Security

- Identity Services
- Physical Security
- Controls Security

Solution **BOM**

- 1552, 1532 AP
- 819, 829

- **819.829**
- UCS
- 1532, 1552 AP

- 6050. IP67 Cameras
- 2600 AP
- Stratix 5100 AP
- WLC
- IOT Site surveys

- Identity Services Engine ASA
- VSM
- IP Cameras
- Industrial Firewall



Oil and Gas



Solution & Use Cases Overview



Connected

Connected Refinery



Reduced Downtime

Secure Ops



Connected Oilfield



Business Outcome

Capabilities

Key

Incident Resiliency

Pipeline Automation Rapid Leak Detection

Multiservice Infrastructure

Video Surveillance

Supervisory Control

Plant Wireless



- Mobile HMI
- Asset Tracking
- People Tracking
- Man Down

Secure Remote Access

Secure Ops

Industry Insights

- Secure Remote Access
- Asset Discovery/Inventory
- OS Patching and AV
- Situational Awareness
- Identity Services

Operational Excellence

Remote Operations

- Integrated Operations
- Collaborative Operations
- Wellhead Monitoring
- Remote Asset Monitoring
- Distributed Analytics

Solution **BOM**

ONS15454, ASR903/901

Third Party Interference

- IE2K/3K. 819H. Cisco Prime
- HLD/LLD

Detection

- Per km ~ \$3-7K
- Fst. deal size \$7-20M

- 1552S/1552WU.
- IPICS
- Wireless Site Survey
- Per plant ~ \$1M
- Est. deal size ~ \$10M

- Secure Site and Center
- ASA5500/SourceFire
- 819H/CGR, Remote Mgt Svc
- Per site per year ~ \$294K
- Est. deal size ~ 15\$M

- ISRG2/ASR/UCS220
- Physical Security, WebEx
- Remote Mgmt Services
- Per site ~ \$35-45k per site
- Est. deal size: \$7-25M



IoE Retail







Solution & Use Cases Overview



CMX Digital Experience



Industry Insights



Business Outcome

Increase operational efficiency and mitigate risk



Enhance shopper experience and drive revenue growth



Key Capabilities

- Platform for innovation and growth Reduce costs via consolidation
- Integrate store systems with ecommerce
- Add cloud to store
- Deliver new services

- New understanding of customer behavior Easy, secure onboarding
- of mobile devices
- Wayfinding
- Targeted advertising and promotions in real time
- Expert advice at the pont of consideration/sale Scale staffing resources
- Cross sell and upsell
- Accelerate sales cycle

- More media rich environment for shoppers
- Highlight products/ promotions to increase sales
- Promote the brand with video and advertising

Solution **BOM**

- © 2013-2014 Cisco and/or its af
- Unified Access Desktop Virtualization
- Cloud-ready infrastructure
- ISRG2 Family
- UCS-E/UCS-C
- IOS/ASA FW/Sourcefire

- CMX Analytics/Meraki **Analytics**
- Cisco Physical Security
- Social Analytics

- CUCM, UCCE, CVP, IEC 4600
- Remote Expert Manager
- Interactive Experience Manager
- CTS and EX endpoints
- Mobile Advisor licenses

- CUCM, IEC 4600
- Interactive Experience Manager
- Video Endpoints

illiilli CISCO

Service Provider





Solution Overview





IoE Sports and Entertainment



Industry Insights Key Care-abouts

Ref. Model &

Top Use Cases



Connected Stadium



Connected Stadium Wi-FI



StadiumVision





Enhance Fan Experience and Revenue Growth

Business Outcome

Capabilities

Key

Operational Efficiency

- Single platform for innovation and growth
- Consolidate all forms of operations, communications and entertainment
- Improve business agility

Enhance Fan Experience

- Reliable wi-fi broadband connectivity free to fans
- Data offload for SPs
- fan services
- Targeted advertising and promotion opportunities
- Mobile Applications
- - WLAN Controller
 - APs and antennas for high density

 - Mobility Services Engine
 - Prime Analytics
 - Mobility Services Platform

Low latency live video delivery

Targeted ads and promotions (scheduled and real time)

and Revenue Growth

- Dynamic menu boards
- Directional signage Venue transformation

- Event Statistics
- Time / Location-Based Ads /Promos
- Video Replays
- Unique Camera Angles

Solution **BOM**

- Nexus 7000
- Cat 6500.
- 3750X ASA5500/X, ASR Series

- Video Encoders
- Digital Media Player
- Connected Stadium (Nexus 7000, Cat 6500, 3750X etc)
- StadiumVision Director

- Mobile Video Encoders
- Video Streamer
- Reporter
- Stadium Vision Mobile SDK
- StadiumVision Director

Utility

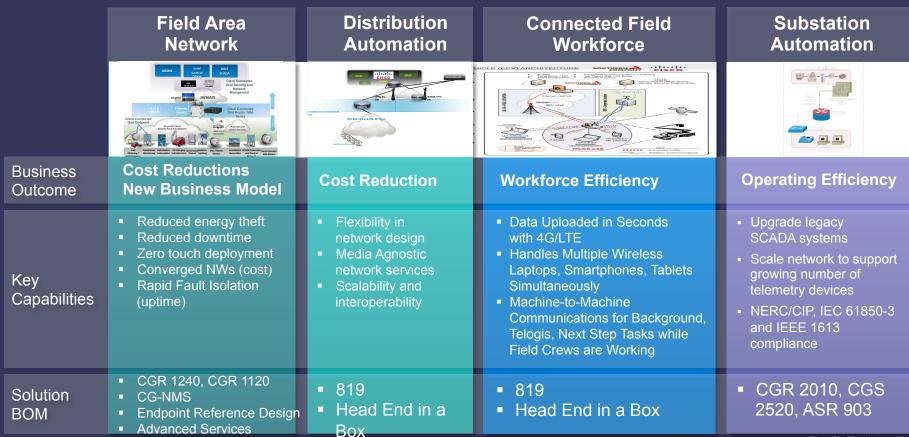




Key Care-abouts

Industry Insights

Solution Overview



The Internet of Everything is here..!!



People

Connecting people in more relevant and valuable ways.

Process

Delivering the right information to the right person (or machine) at the right time.

Data

Leveraging data into more useful information for decision making.

Things

Physical devices and objects connected to the Internet and each other for intelligent decision making.

People-to-People + People-to-

People-to-Machine

Machine-to-Machine

Thank you



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